



Annual Report of Certain Financial and Local Debt Information

Fiscal Year Ended September 30, 2022

Denotes Required Information Pursuant to Local Government Code, Section 140.008

This report was posted on the City's website in May 2023.



☑ Overview of Certain Financial/Bond Ratings

- ☐ **Credit Ratings:** The City of Pearland, Texas (the “City”) maintains independent ratings from certain nationally recognized credit rating agencies, such as Moody’s Investors Service, S&P Global Ratings and Fitch Ratings Inc. that evaluate the City’s financial strength and its ability to pay its existing bonds. The current credit ratings for the City are displayed below:

Bond Credit Ratings	Moody's	S&P	Fitch
General Obligation Debt	Aa2	AA	AA
Water and Sewer System Revenue Debt	Aa3	---	AA-

- ✓ **Moody’s Investors Service, Inc.:** Defines the credit rating of the City as: “Judged to be of high quality and are subject to very low credit risk.”
- ✓ **S&P Global Ratings:** Defines the credit rating of the City as: “Having a very strong capacity to meet its financial commitments. It differs from the highest-rating only to a small degree.”
- ✓ **Fitch Ratings, Inc.:** Defines the credit rating of the City as: “Very high credit quality. 'AA' ratings denote expectations of very low default risk. They indicate very strong capacity for payment of financial commitments. This capacity is not significantly vulnerable to foreseeable events.”



☑ Overview of Historical Bond Elections

- The following summarizes the City’s General Obligation bond programs approved by voters since 2001:

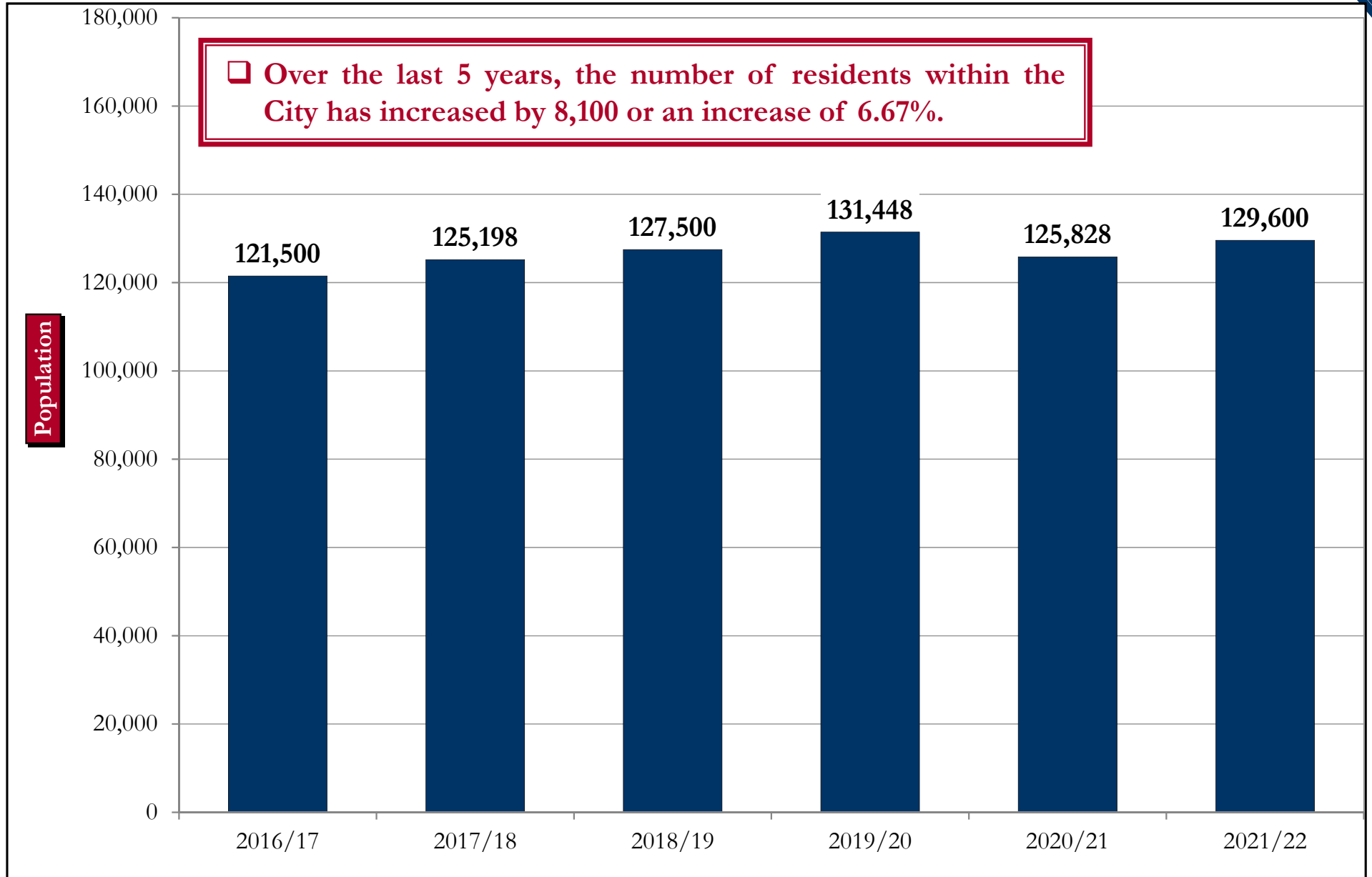
City’s Historical Bond Elections Approved By Voters				
Election Date	Purpose	Estimated Population	Election Amount	Dollar Amount Remaining To Be Issued
November 6, 2001	Street	43,103	\$92,500,000	\$430*
November 6, 2001	Drainage	43,103	\$22,500,000	\$0
May 12, 2007	Road	84,500	\$84,190,000	\$2,891,900
May 12, 2007	Drainage	84,500	\$35,305,000	\$2,306,500
May 12, 2007	Fire Improvements	84,500	\$2,895,000	\$0
May 12, 2007	Parks & Recreation	84,500	\$19,990,000	\$0
May 12, 2007	Aquatic	84,500	\$16,225,000	\$0
May 12, 2007	Library	84,500	\$3,410,000	\$0
May 4, 2019	Drainage	125,198	\$28,498,000	\$4,360,000
May 4, 2019	Streets/Roads	125,198	\$34,816,000	\$24,038,750
May 4, 2019	Parks & Recreation	125,198	\$2,500,000	\$500,000
May 4, 2019	Animal Care	125,198	\$12,875,000	\$2,816,760
May 4, 2019	Fire Improvements	125,198	\$1,300,000	\$0
Total Dollar Amount Of Authorized But Unissued Bonds - As of September 30, 2022:				\$36,913,910

- The City approved a Resolution calling for a Bond Election totaling \$181,200,000 to be held on May 6, 2023.

* Not included in total because remaining authorizations are considered to be too old or too small.

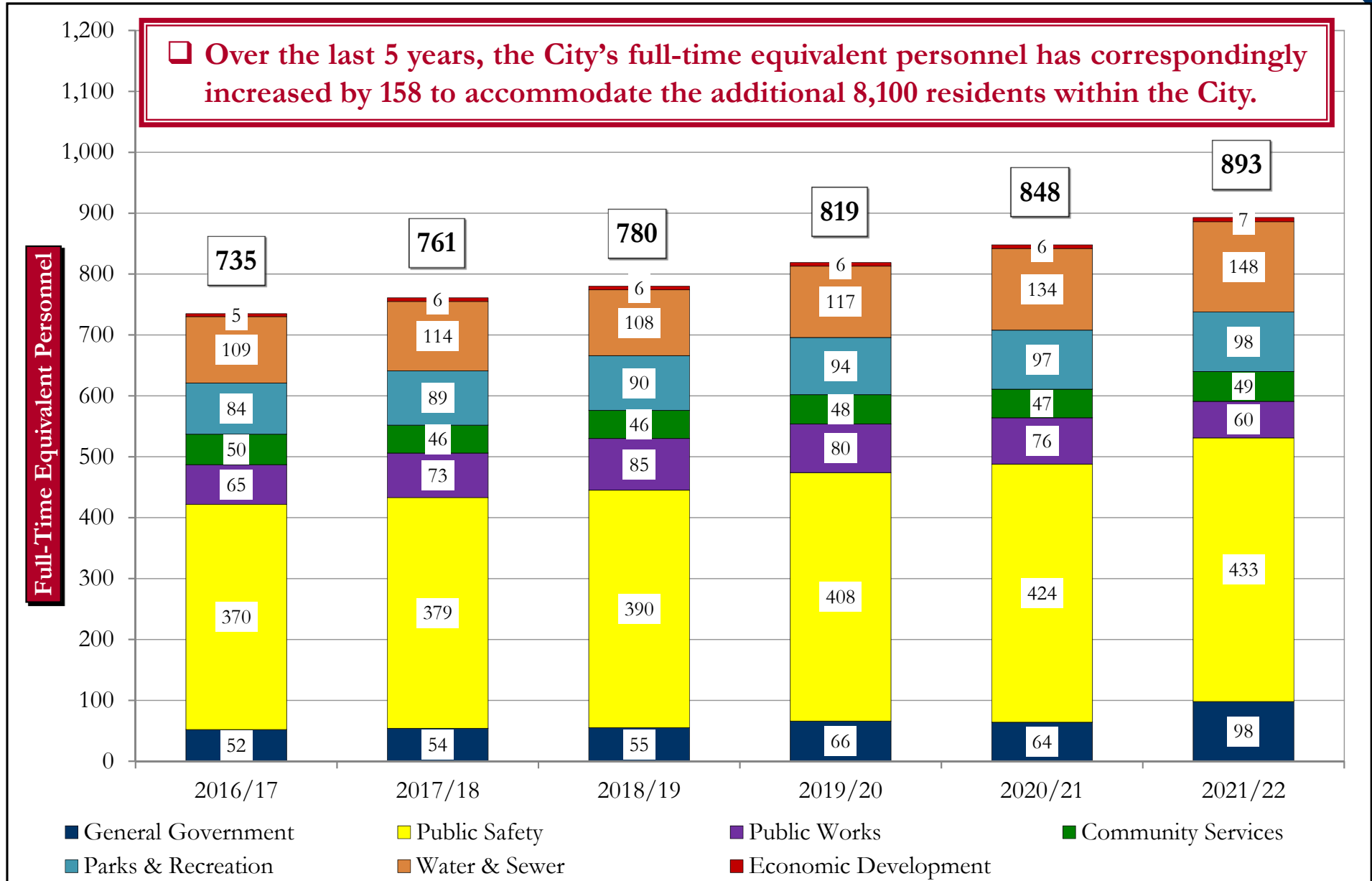


Historical Population



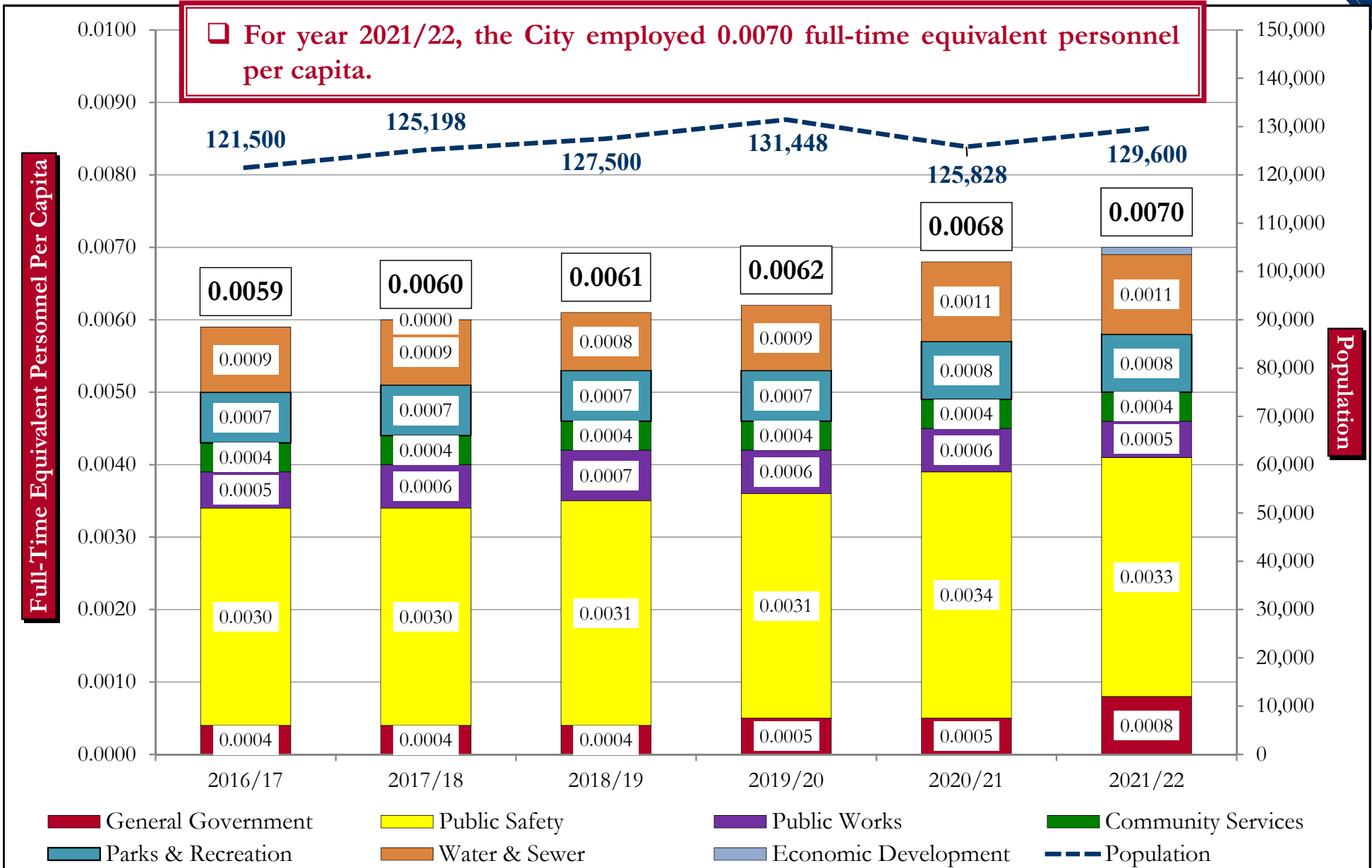


Full-Time Equivalent Personnel



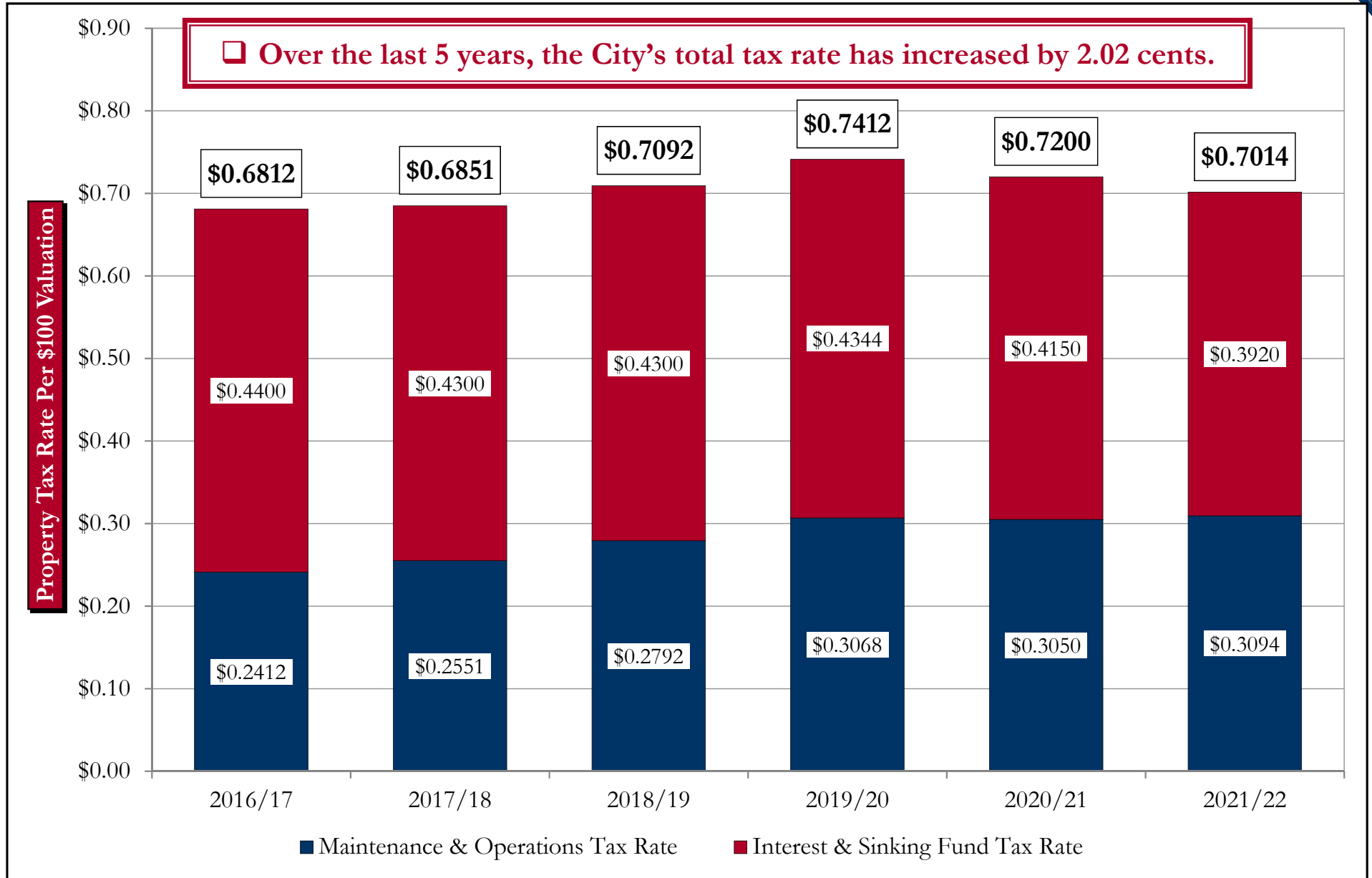


Full-Time Equivalent Personnel Per Capita



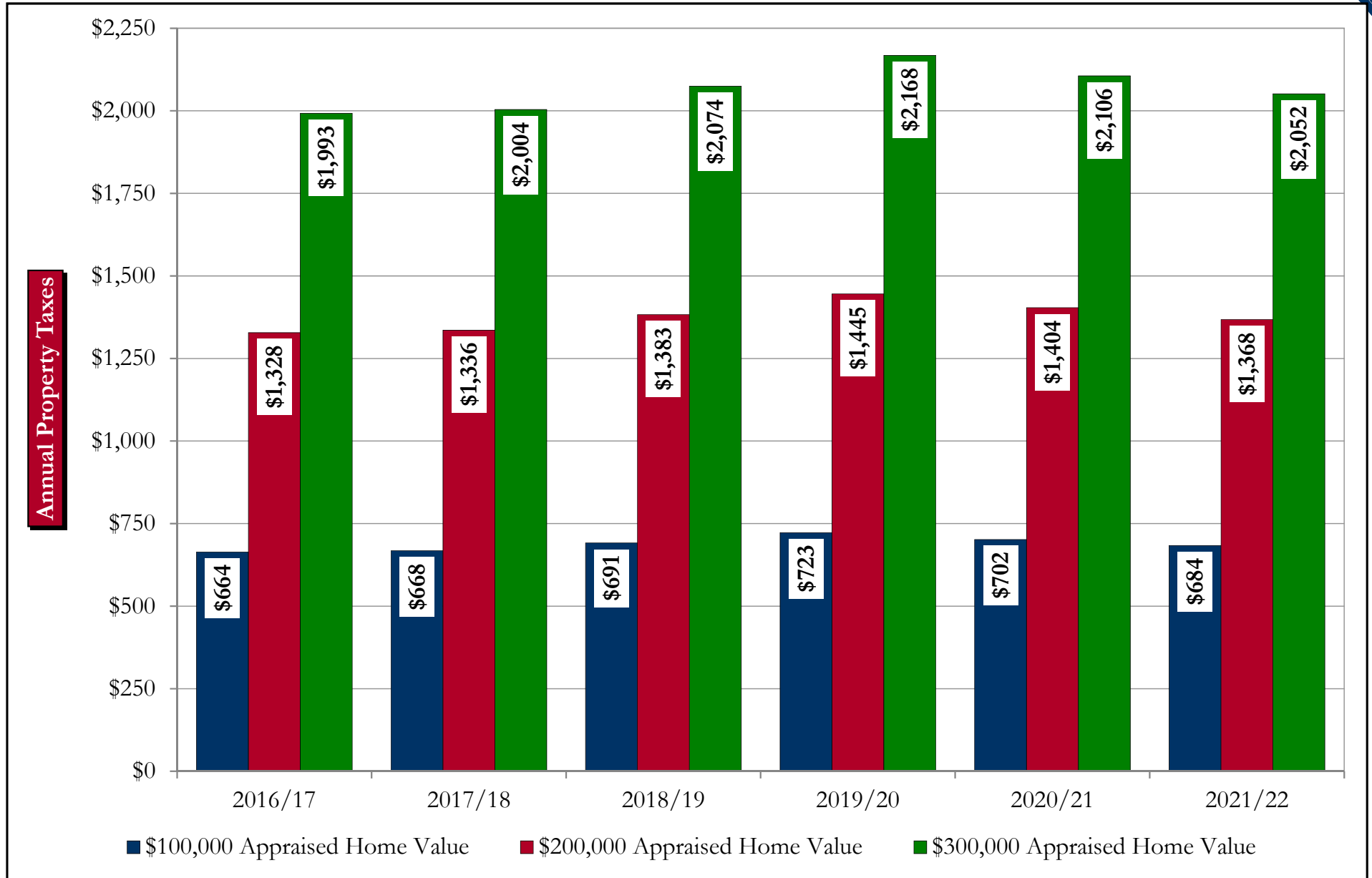


Historical Tax Rates





City's Historical Property Taxes For Various Appraised Home Values

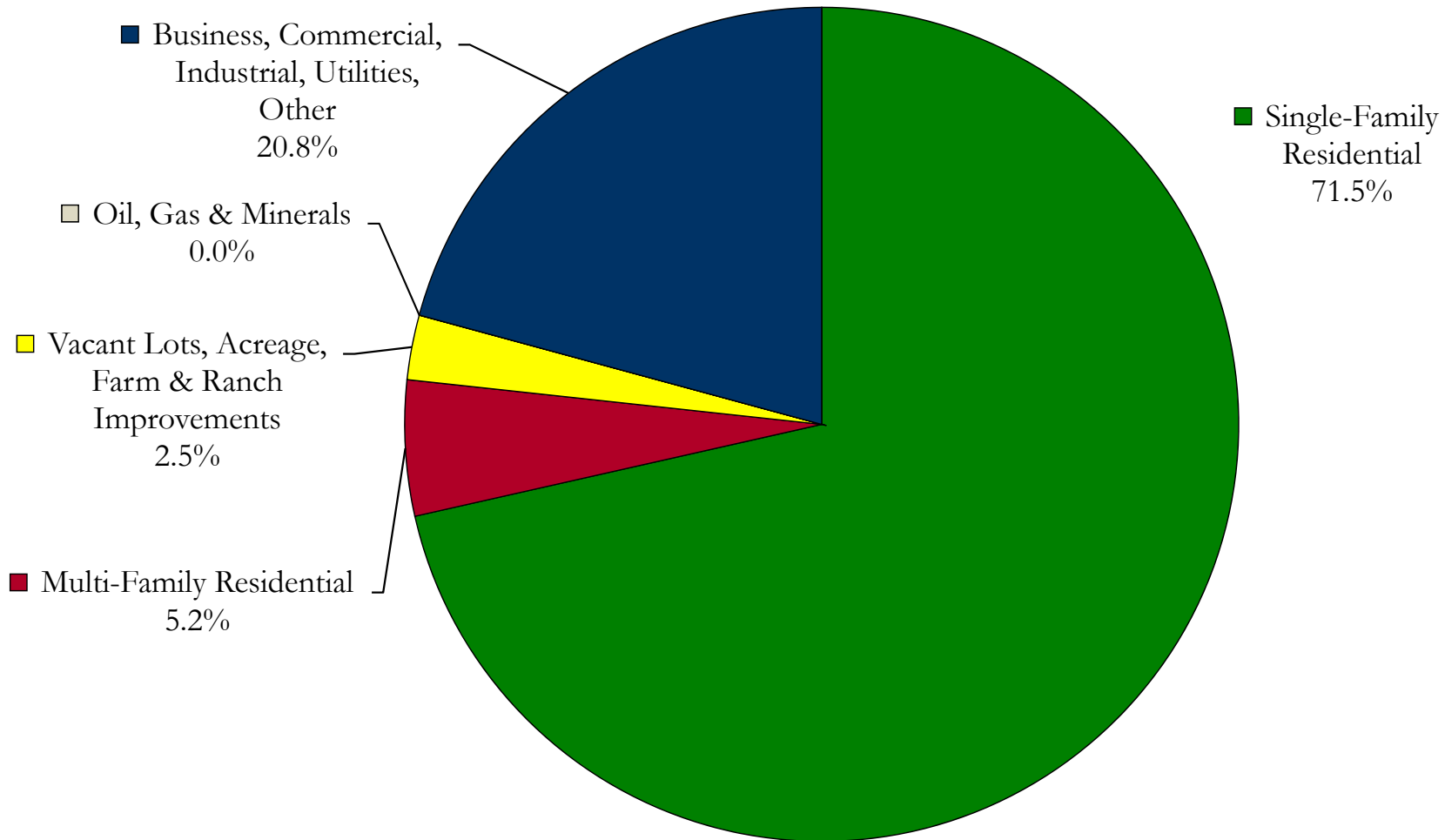


Note: Taxes are net of the 2.5% local optional homestead exemption.



Composition of Total Assessed Valuation* – Year 2021/22

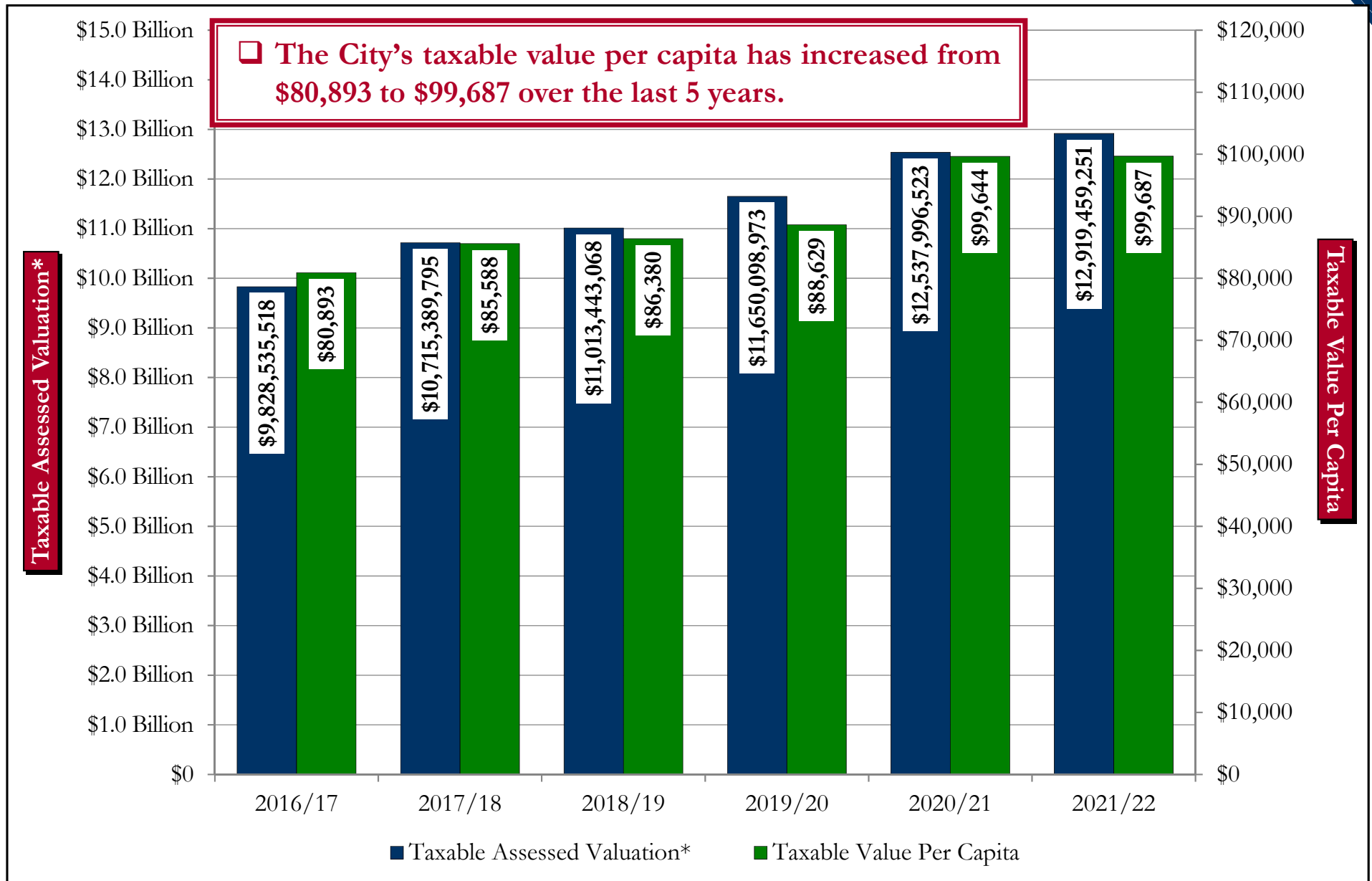
The City's Total Assessed Valuation for Year 2021/22 was \$14,074,060,847.*



* Includes \$2,934,976,623 in assessed value attributable to Reinvestment Zone Number Two, City of Pearland, Texas (the "TIRZ"). Excludes exemptions.



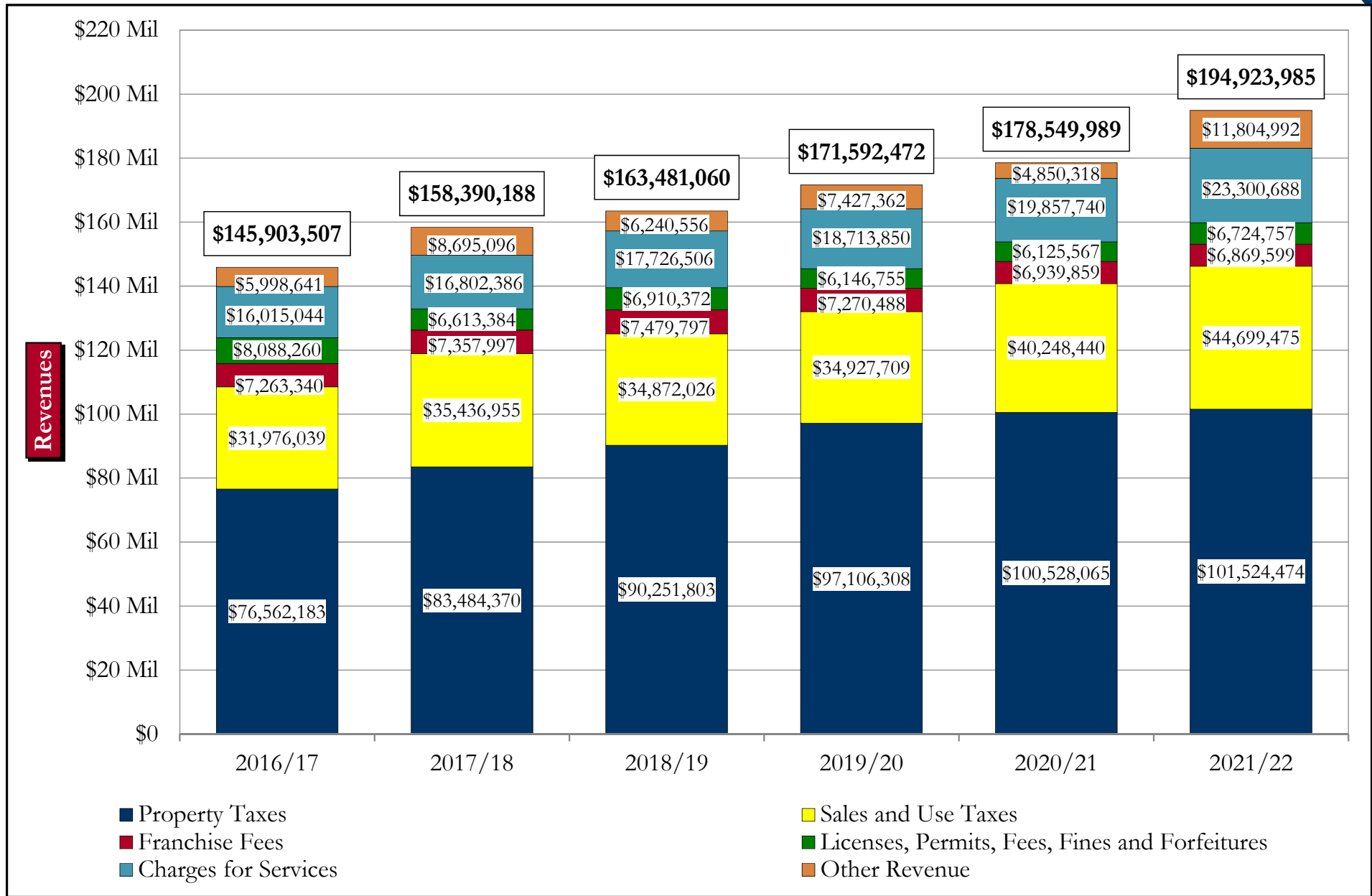
Historical Taxable Assessed Valuation* and Taxable Value Per Capita



* Includes \$2,934,976,623 in assessed value attributable to Reinvestment Zone Number Two, City of Pearland, Texas (the "TIRZ"). Excludes exemptions.



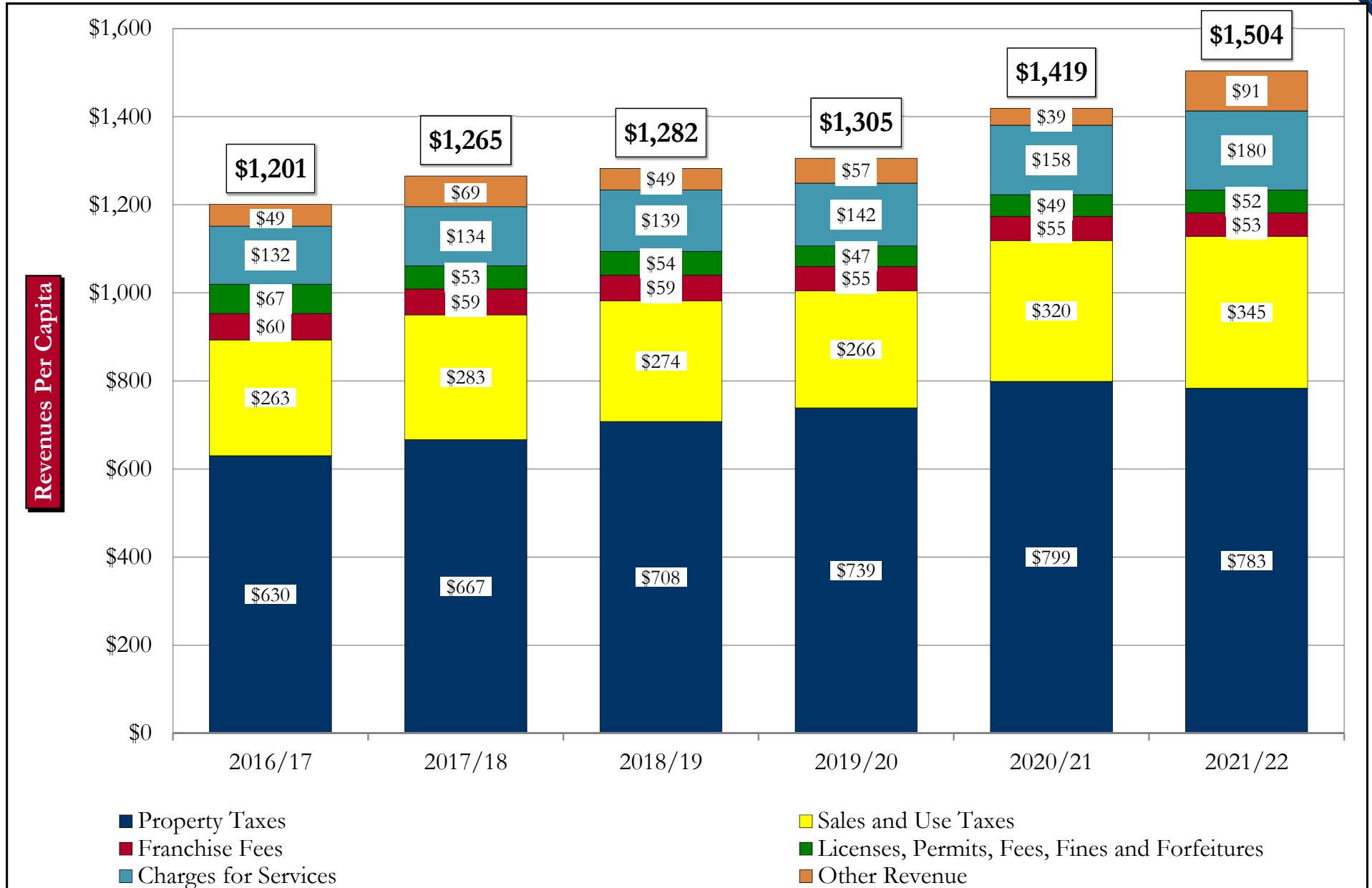
Governmental Fund* Revenues By Source



*Includes the Tax Increment Reinvestment Zone #2 Fund and excludes the Capital Projects Fund. Source: City's Audited Financial Statements and City records.



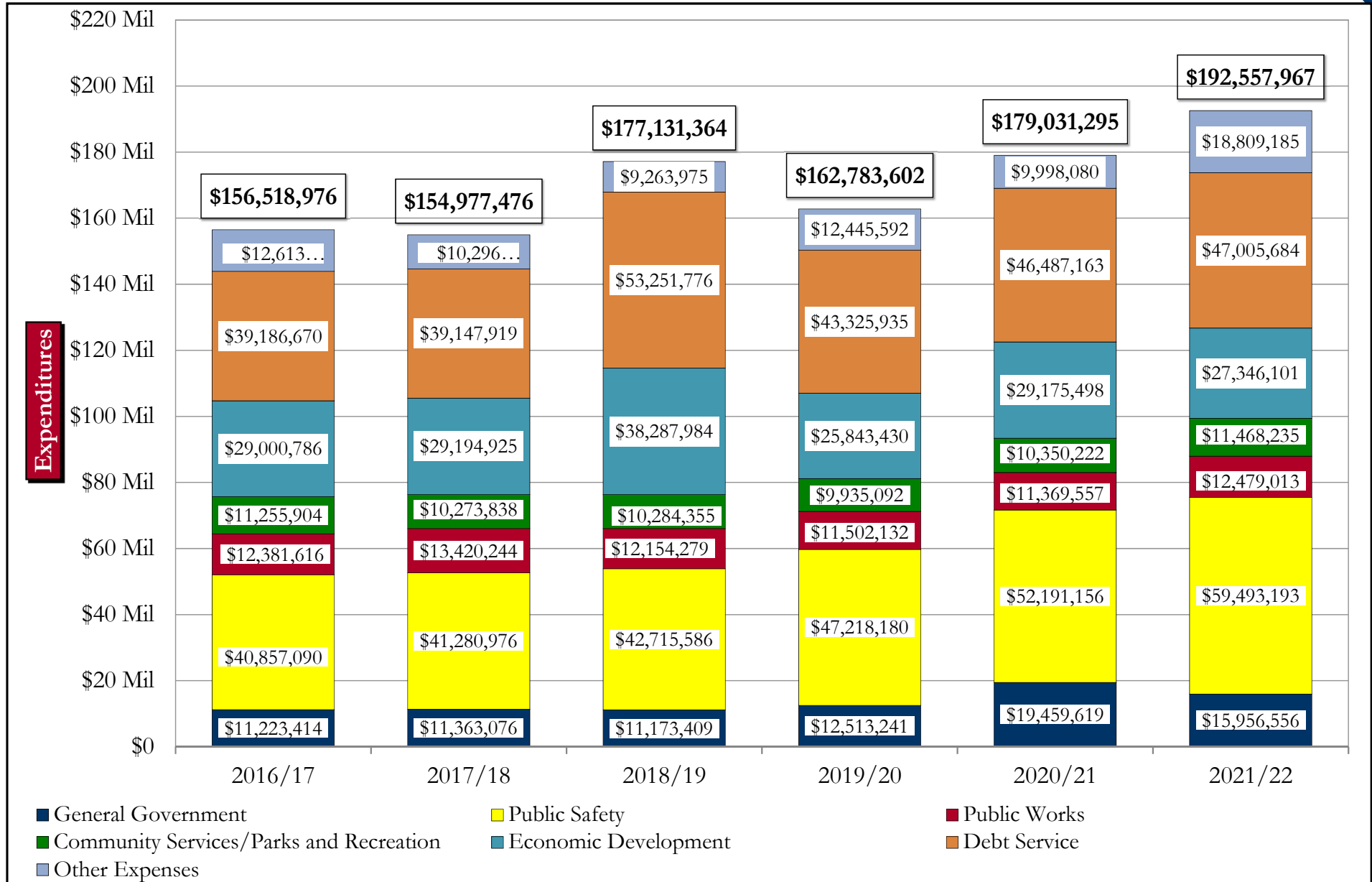
Governmental Fund* Revenues Per Capita



*Includes the Tax Increment Reinvestment Zone #2 Fund, Pearland EDC and excludes the Capital Projects Fund. Source: City's Audited Financial Statements and City records. ¹¹



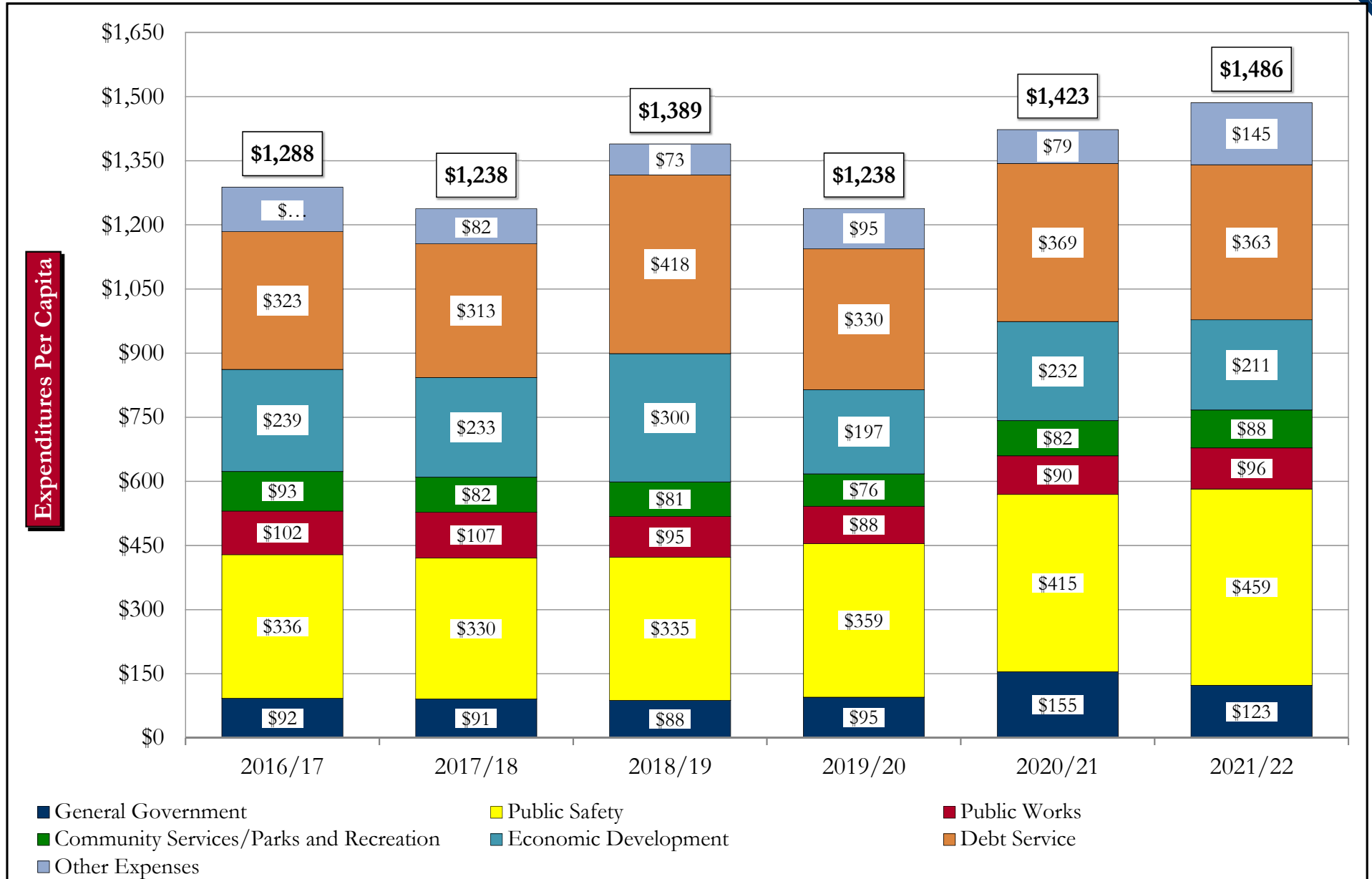
Governmental Fund* Expenditures By Source



*Includes the Tax Increment Reinvestment Zone #2 Fund, Pearland EDC and excludes the Capital Projects Fund. Source: City's Audited Financial Statements and City records. 12



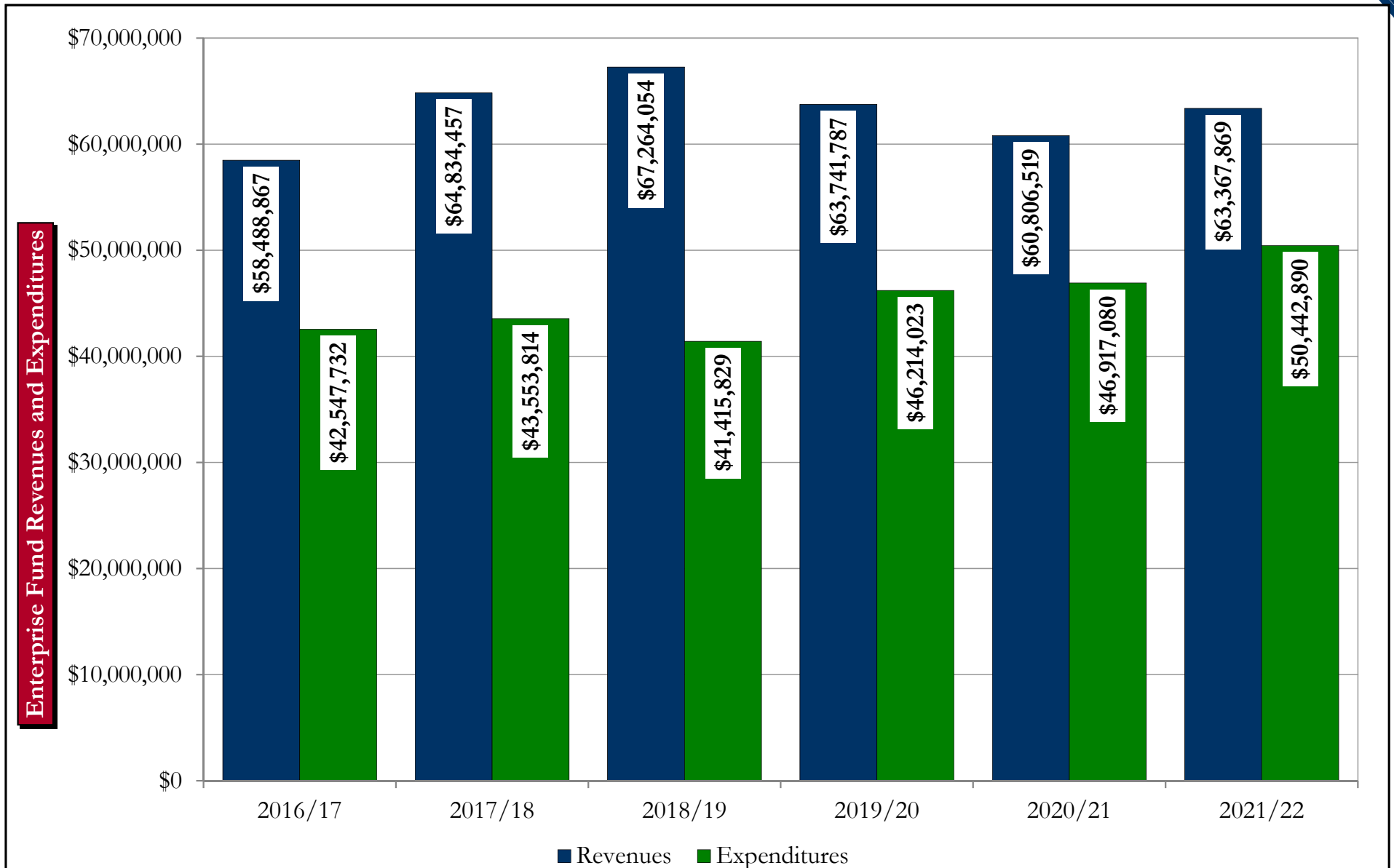
Governmental Fund* Expenditures Per Capita



*Includes the Tax Increment Reinvestment Zone #2 Fund, Pearland EDC and excludes the Capital Projects Fund. Source: City's Audited Financial Statements and City records. 13



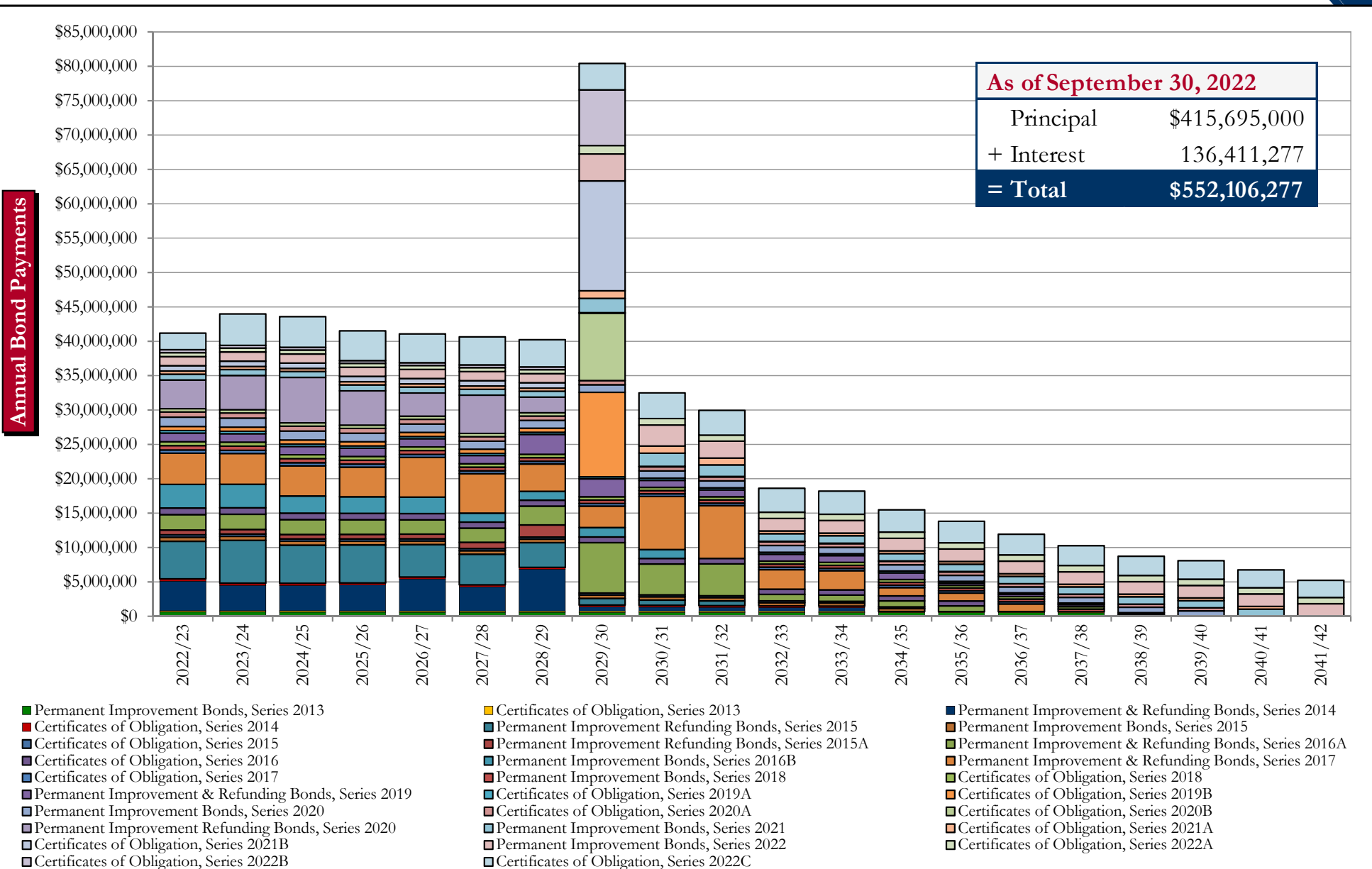
Enterprise Fund (Business-Type Activities*) Revenues and Expenditures



* Does not include Grants, Contributions or Debt Service payments.



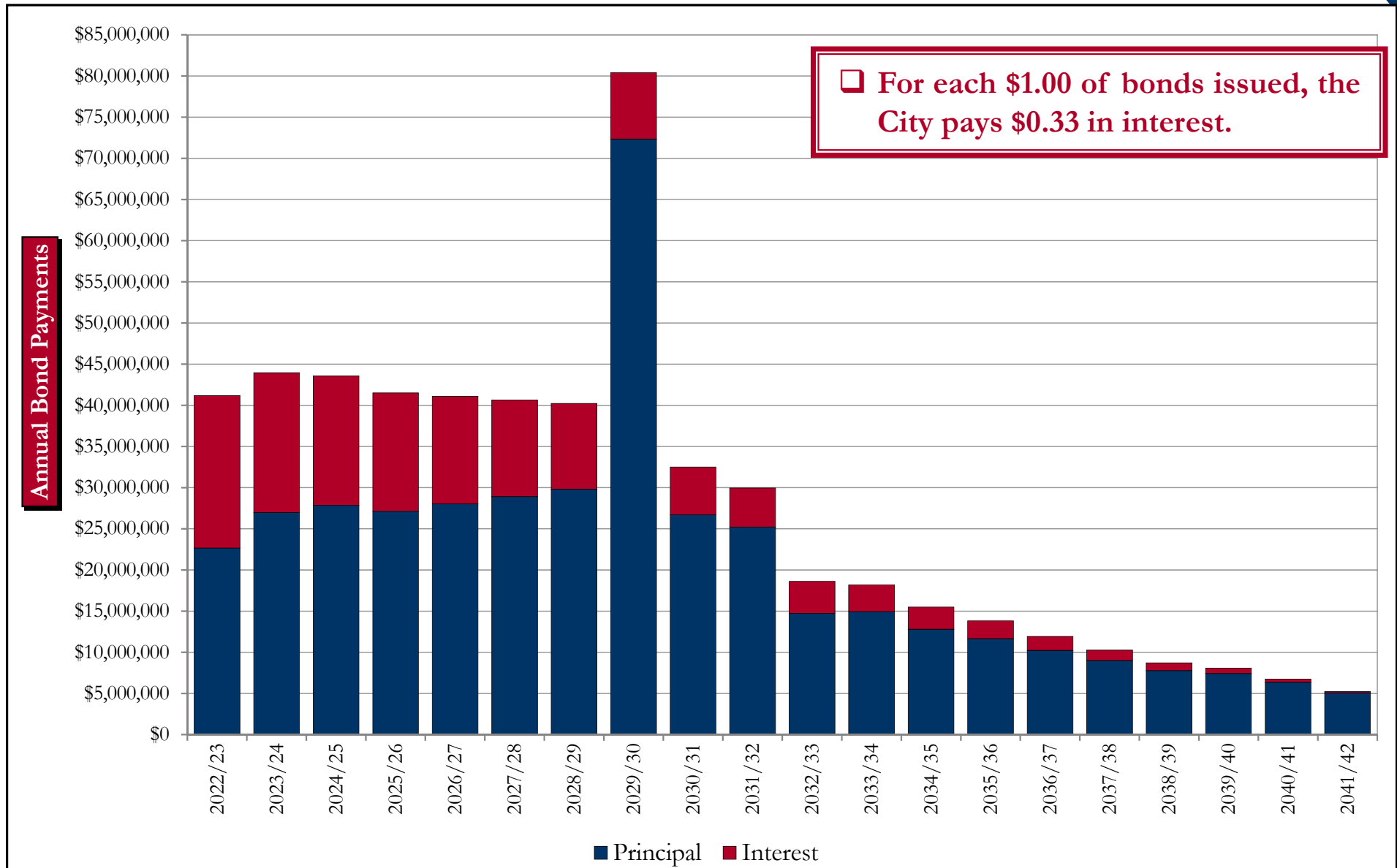
☑ Tax-Supported Debt Service By Series



Note: Debt service payments reflect payments from October 1 through September 30.



☑ Tax-Supported Debt Service By Principal and Interest



Note: Debt service payments reflect payments from October 1 through September 30.



☑ Summary of Tax-Supported Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2022

No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by			
									Ad Valorem Taxes	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
1	Permanent Improvement Bonds, Series 2013	Capital Improvements	\$9,315,000.00	\$6,540,000.00	\$9,002,516.25	\$50.46	\$69.46	03/01/2038	Yes	\$9,389,520.00	\$9,389,520.00	\$0.00
2	Certificates of Obligation, Series 2013	Capital Improvements	\$2,745,000.00	\$1,940,000.00	\$2,680,831.25	\$14.97	\$20.69	03/01/2038	Yes	\$2,786,175.00	\$2,786,175.00	\$0.00
3	Permanent Improvement & Refunding Bonds, Series 2014	Capital Improvements; Refunding at a lower	\$40,410,000.00	\$27,560,000.00	\$32,679,546.93	\$212.65	\$252.16	03/01/2034	Yes	\$44,957,207.75	\$44,957,207.75	\$0.00
4	Certificates of Obligation, Series 2014	Capital Improvements	\$4,625,000.00	\$2,780,000.00	\$3,331,340.74	\$21.45	\$25.70	03/01/2034	Yes	\$4,699,488.80	\$4,699,488.80	\$0.00
5	Permanent Improvement Refunding Bonds, Series 2015	Refunding at a lower interest rate, etc.	\$47,165,000.00	\$32,275,000.00	\$37,939,290.70	\$249.04	\$292.74	03/01/2032	Yes	\$54,493,272.83	\$54,493,272.83	\$0.00
6	Permanent Improvement Bonds, Series 2015	Capital Improvements	\$8,495,000.00	\$5,520,000.00	\$6,694,425.00	\$42.59	\$51.65	03/01/2035	Yes	\$8,621,795.93	\$8,621,795.93	\$0.00
7	Certificates of Obligation, Series 2015	Capital Improvements	\$4,860,000.00	\$3,160,000.00	\$3,830,131.28	\$24.38	\$29.55	03/01/2035	Yes	\$4,924,557.60	\$4,924,557.60	\$0.00
8	Permanent Improvement Refunding Bonds, Series 2015A	Refunding at a lower interest rate, etc.	\$10,210,000.00	\$5,330,000.00	\$6,018,512.50	\$41.13	\$46.44	03/01/2029	Yes	\$10,370,226.80	\$10,370,226.80	\$0.00
9	Permanent Improvement & Refunding Bonds, Series 2016A	Capital Improvements; Refunding at a lower	\$33,275,000.00	\$27,580,000.00	\$35,643,200.00	\$212.81	\$275.02	03/01/2036	Yes	\$37,070,584.84	\$37,070,584.84	\$0.00
10	Certificates of Obligation, Series 2016	Capital Improvements	\$13,995,000.00	\$9,795,000.00	\$11,788,725.00	\$75.58	\$90.96	03/01/2036	Yes	\$14,217,032.98	\$14,217,032.98	\$0.00
11	Permanent Improvement Refunding Bonds, Series 2016B	Refunding at a lower interest rate, etc.	\$29,840,000.00	\$16,390,000.00	\$19,433,000.00	\$126.47	\$149.95	03/01/2031	Yes	\$33,206,150.58	\$33,206,150.58	\$0.00
12	Permanent Improvement & Refunding Bonds, Series 2017	Capital Improvements; Refunding at a lower	\$56,900,000.00	\$47,615,000.00	\$60,885,140.74	\$367.40	\$469.79	03/01/2037	Yes	\$63,270,863.95	\$61,586,371.95	\$1,684,492.00
13	Certificates of Obligation, Series 2017	Capital Improvements	\$6,205,000.00	\$4,650,000.00	\$5,849,925.00	\$35.88	\$45.14	03/01/2037	Yes	\$6,519,960.34	\$6,438,966.34	\$80,994.00
14	Permanent Improvement Bonds, Series 2018	Capital Improvements	\$7,440,000.00	\$5,950,000.00	\$7,939,600.00	\$45.91	\$61.26	03/01/2038	Yes	\$7,975,614.15	\$6,844,838.15	\$1,130,776.00
15	Certificates of Obligation, Series 2018	Capital Improvements	\$7,085,000.00	\$5,665,000.00	\$7,556,100.00	\$43.71	\$58.30	03/01/2038	Yes	\$7,594,518.90	\$6,492,143.90	\$1,102,375.00



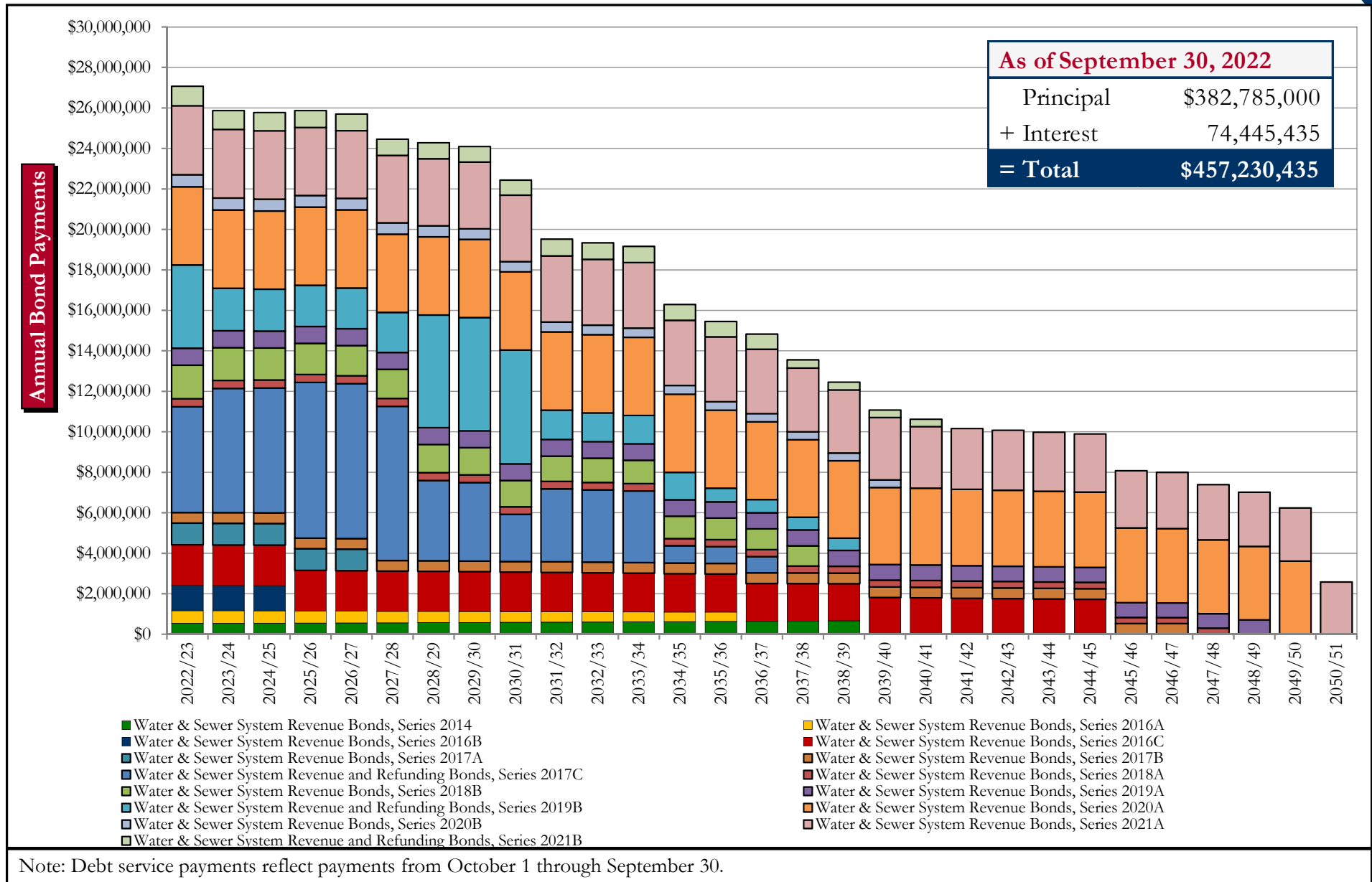
☑ Summary of Tax-Supported Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2022 (Cont.)

No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by Ad Valorem Taxes	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
16	Permanent Improvement & Refunding Bonds, Series 2019	Capital Improvements; Refunding at a lower interest rate, etc.	\$15,755,000.00	\$14,055,000.00	\$18,958,950.00	\$108.45	\$146.29	03/01/2039	Yes	\$19,009,754.85	\$17,663,686.85	\$1,346,068.00
17	Certificates of Obligation, Series 2019A	Capital Improvements	\$4,465,000.00	\$3,790,000.00	\$5,049,525.00	\$29.24	\$38.96	03/01/2039	Yes	\$5,005,637.90	\$3,033,693.90	\$1,971,944.00
18	Certificates of Obligation, Series 2019B	Capital Improvements	\$11,980,000.00	\$11,980,000.00	\$16,472,500.00	\$92.44	\$127.10	03/01/2030	Yes	\$14,467,647.00	\$13,074,124.00	\$1,393,523.00
19	Permanent Improvement Bonds, Series 2020	Capital Improvements	\$15,310,000.00	\$13,780,000.00	\$18,899,525.00	\$106.33	\$145.83	03/01/2040	Yes	\$18,371,132.15	\$16,461,632.15	\$1,909,500.00
20	Certificates of Obligation, Series 2020A	Capital Improvements	\$8,540,000.00	\$7,680,000.00	\$10,535,900.00	\$59.26	\$81.30	03/01/2040	Yes	\$10,245,579.45	\$6,267,731.45	\$3,977,848.00
21	Certificates of Obligation, Series 2020B	Capital Improvements	\$9,575,000.00	\$9,575,000.00	\$13,165,625.00	\$73.88	\$101.59	03/01/2030	Yes	\$11,502,543.25	\$9,867,585.25	\$1,634,958.00
22	Permanent Improvement Refunding Bonds, Series 2020	Refunding at a lower interest rate, etc.	\$30,240,000.00	\$27,560,000.00	\$32,386,475.00	\$212.65	\$249.90	03/01/2036	Yes	\$36,096,270.95	\$36,096,270.95	\$0.00
23	Permanent Improvement Bonds, Series 2021	Capital Improvements	\$14,905,000.00	\$14,640,000.00	\$21,304,075.00	\$112.96	\$164.38	03/01/2041	Yes	\$18,102,842.65	\$14,107,207.65	\$3,995,635.00
24	Certificates of Obligation, Series 2021A	Capital Improvements	\$7,010,000.00	\$6,850,000.00	\$9,787,750.00	\$52.85	\$75.52	03/01/2041	Yes	\$8,605,835.50	\$4,685,580.50	\$3,920,255.00
25	Certificates of Obligation, Series 2021B	Capital Improvements	\$15,605,000.00	\$15,605,000.00	\$21,456,875.00	\$120.41	\$165.56	03/01/2030	Yes	\$18,555,749.45	\$16,831,558.45	\$1,724,191.00
26	Permanent Improvement Bonds, Series 2022	Capital Improvements	\$23,530,000.00	\$23,530,000.00	\$36,832,938.89	\$181.56	\$284.20	03/01/2042	Yes	\$25,214,072.40	\$7,195,997.40	\$18,018,075.00
27	Certificates of Obligation, Series 2022A	Capital Improvements	\$10,295,000.00	\$10,295,000.00	\$16,157,788.89	\$79.44	\$124.67	3/1/20242	Yes	\$10,771,752.00	\$1,153,991.00	\$9,617,761.00
28	Certificates of Obligation, Series 2022B	Capital Improvements	\$7,895,000.00	\$7,895,000.00	\$10,899,486.11	\$60.92	\$84.10	03/01/2030	Yes	\$8,428,859.90	\$191,247.90	\$8,237,612.00
29	Certificates of Obligation, Series 2022C	Capital Improvements	\$45,710,000.00	\$45,710,000.00	\$68,926,577.78	\$352.70	\$531.84	09/01/2042	Yes	\$49,352,323.30	\$17,388,972.30	\$31,963,351.00
Totals:			\$503,380,000.00	\$415,695,000.00	\$552,106,277.06	\$3,207.52	\$4,260.08			\$563,826,971.20	\$470,117,613.20	\$93,709,358.00

Source: City's Audited Financial Statements and City records. Per capita figures are based upon an estimated population of 129,600.

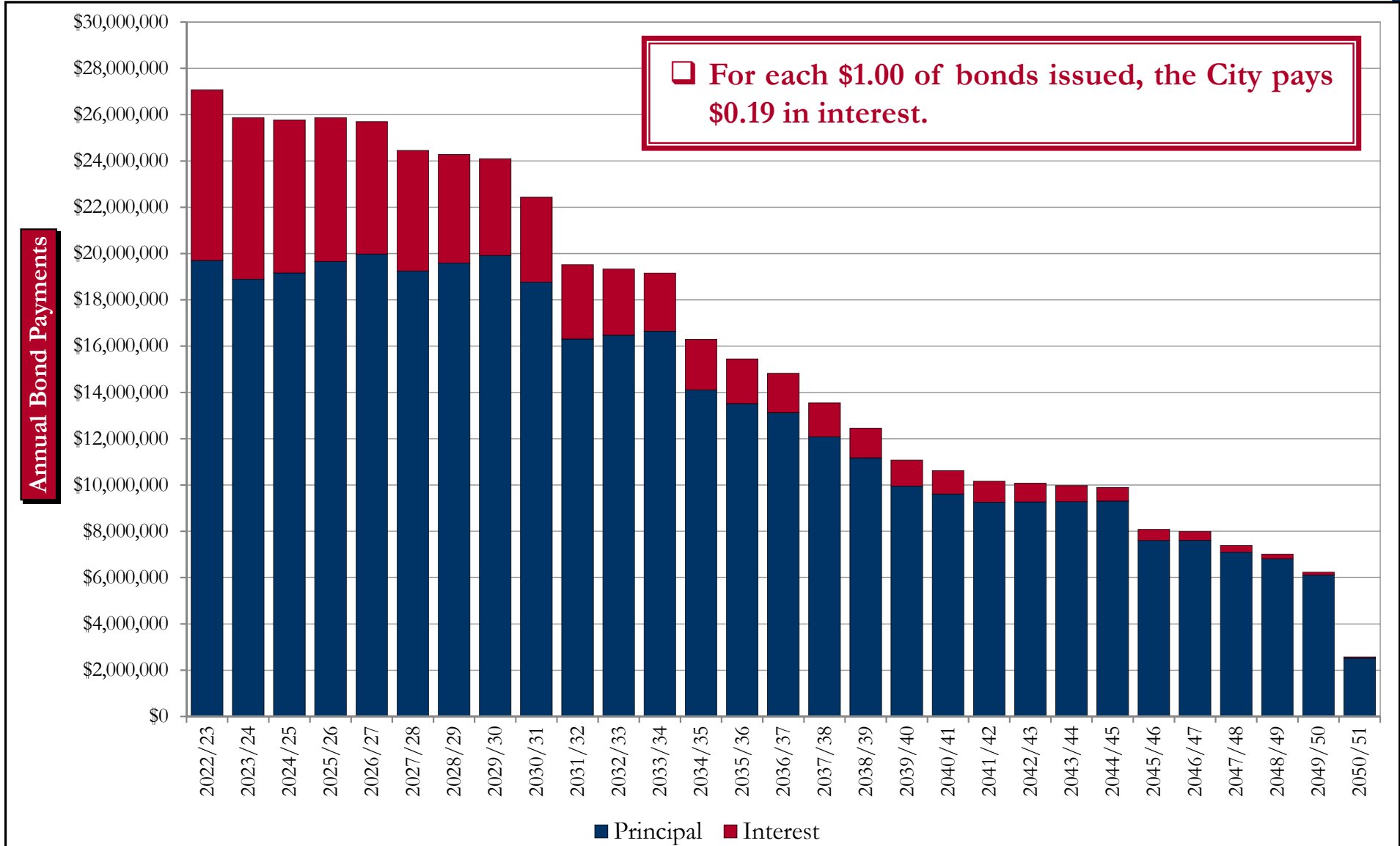


Water and Sewer System Revenue Debt Service By Series





☑ Water and Sewer System Revenue Debt Service By Principal and Interest



Note: Debt service payments reflect payments from October 1 through September 30.



Summary of Water and Sewer System Revenue Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2022

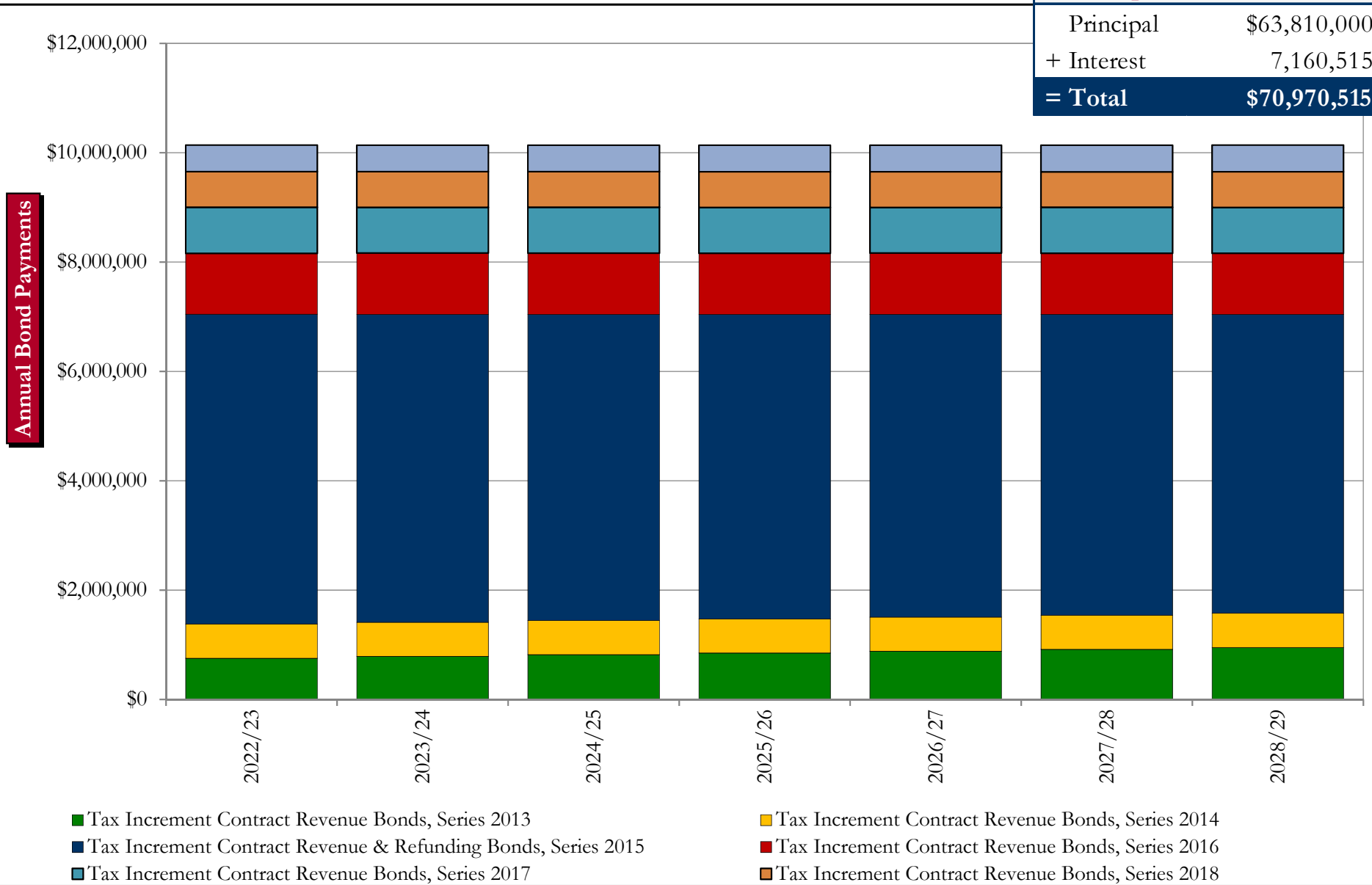
No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
									Ad Valorem Taxes			
1	Water & Sewer System Revenue Bonds, Series 2014	Capital Improvements	\$9,210,000.00	\$7,440,000.00	\$10,081,931.38	\$57.41	\$77.79	09/01/2039	No	\$9,302,100.00	\$9,302,100.00	\$0.00
2	Water & Sewer System Revenue Bonds, Series 2016A	Capital Improvements	\$8,880,000.00	\$6,210,000.00	\$7,600,875.00	\$47.92	\$58.65	09/01/2036	No	\$9,126,472.86	\$9,123,202.86	\$3,270.00
3	Water & Sewer System Revenue Bonds, Series 2016B	Capital Improvements	\$11,100,000.00	\$3,700,000.00	\$3,717,887.50	\$28.55	\$28.69	09/01/2025	No	\$10,898,380.00	\$10,898,380.00	\$0.00
4	Water & Sewer System Revenue Bonds, Series 2016C	Capital Improvements	\$50,100,000.00	\$39,105,000.00	\$43,635,768.00	\$301.74	\$336.70	09/01/2045	No	\$49,189,985.00	\$49,189,985.00	\$0.00
5	Water & Sewer System Revenue Bonds, Series 2017A	Capital Improvements	\$10,225,000.00	\$5,175,000.00	\$5,347,330.50	\$39.93	\$41.26	09/01/2027	No	\$10,000,000.00	\$10,000,000.00	\$0.00
6	Water & Sewer System Revenue Bonds, Series 2017B	Capital Improvements	\$12,025,000.00	\$10,325,000.00	\$13,134,988.50	\$79.67	\$101.35	09/01/2047	No	\$11,760,391.00	\$11,760,391.00	\$0.00
7	Water & Sewer System Revenue and Refunding Bonds, Series	Capital Improvements; Refunding at a lower	\$60,970,000.00	\$50,520,000.00	\$63,867,525.12	\$389.81	\$492.80	09/01/2037	No	\$69,439,940.85	\$65,727,049.65	\$3,712,891.20
8	Water & Sewer System Revenue Bonds, Series 2018A	Capital Improvements	\$8,650,000.00	\$7,490,000.00	\$9,167,600.00	\$57.79	\$70.74	09/01/1948	No	\$8,467,939.00	\$8,467,939.00	\$0.00
9	Water & Sewer System Revenue Bonds, Series 2018B	Capital Improvements	\$19,050,000.00	\$15,235,000.00	\$21,131,050.00	\$117.55	\$163.05	09/01/2038	No	\$21,002,668.50	\$19,731,749.27	\$1,270,919.23
10	Water & Sewer System Revenue Bonds, Series 2019A	Capital Improvements	\$21,000,000.00	\$18,900,000.00	\$21,350,140.00	\$145.83	\$164.74	09/01/2049	No	\$20,558,003.00	\$20,558,003.00	\$0.00
11	Water & Sewer System Revenue and Refunding Bonds, Series	Capital Improvements; Refunding at a lower	\$34,590,000.00	\$28,685,000.00	\$39,262,100.00	\$221.33	\$302.95	09/01/2039	No	\$41,464,047.15	\$41,462,138.15	\$1,909.00
12	Water & Sewer System Revenue Bonds, Series 2020A	Capital Improvements	\$107,600,000.00	\$100,420,000.00	\$106,432,520.50	\$774.85	\$821.24	09/01/2050	No	\$105,490,196.00	\$103,721,263.84	\$1,768,932.16
13	Water & Sewer System Revenue Bonds, Series 2020B	Capital Improvements	\$7,190,000.00	\$6,470,000.00	\$8,863,000.00	\$49.92	\$68.39	09/01/2040	No	\$8,457,350.15	\$5,453,415.15	\$3,003,935.00
14	Water & Sewer System Revenue Bonds, Series 2021A	Capital Improvements	\$75,000,000.00	\$73,275,000.00	\$89,818,068.50	\$565.39	\$693.04	09/01/2051	No	\$73,710,074.00	\$9,190,375.90	\$64,519,698.10
15	Water & Sewer System Revenue and Refunding Bonds, Series	Capital Improvements; Refunding at a lower interest rate, etc.	\$10,370,000.00	\$9,835,000.00	\$13,819,650.00	\$75.89	\$106.63	09/01/2041	No	\$12,538,400.30	\$7,734,096.82	\$4,804,303.48
Totals:			\$445,960,000.00	\$382,785,000.00	\$457,230,435.00	\$2,953.59	\$3,528.01			\$461,405,947.81	\$382,320,089.64	\$79,085,858.17



Development Authority of Pearland (Tax Increment Financing) Debt Service By Series

As of September 30, 2022

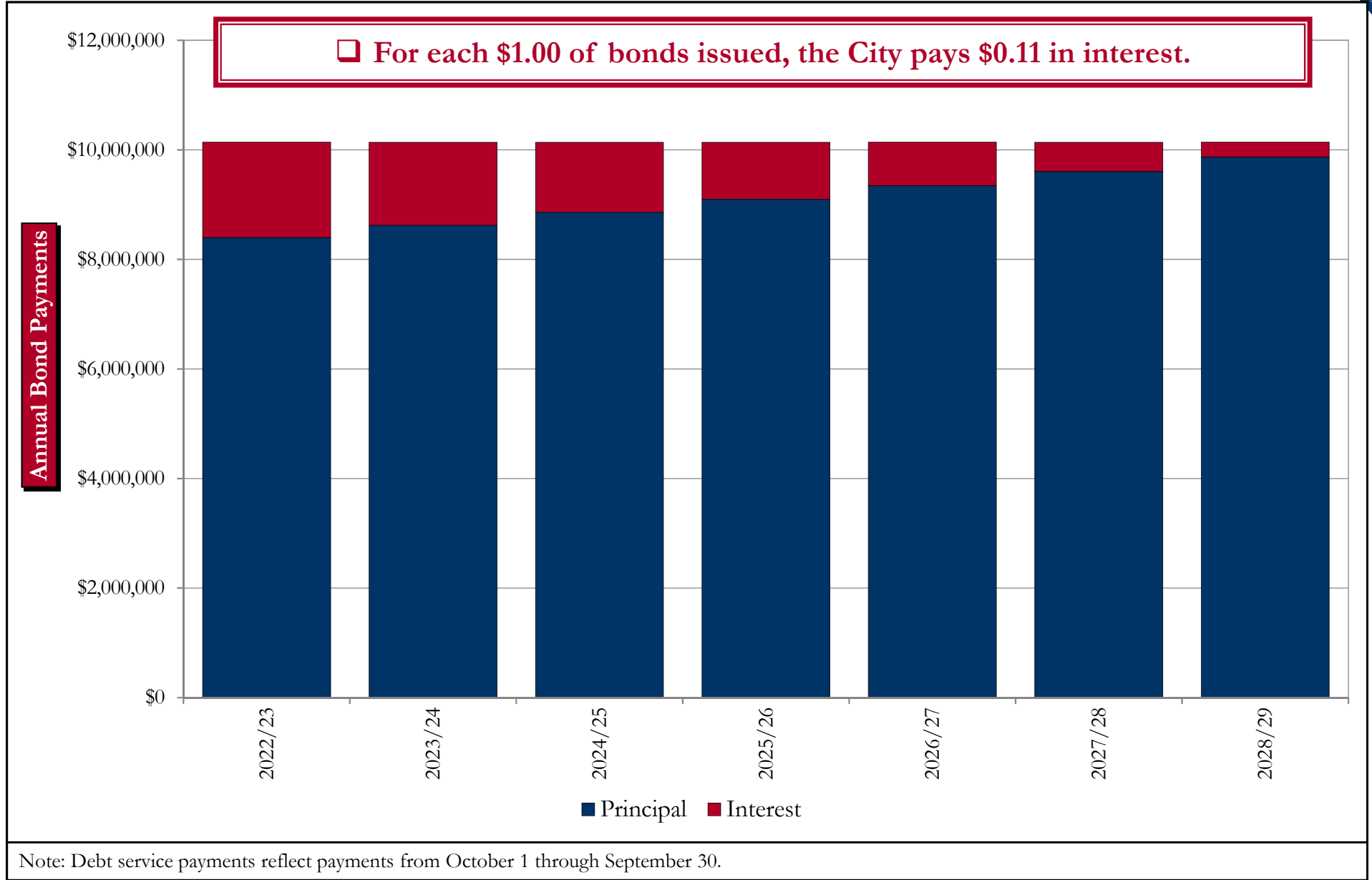
Principal	\$63,810,000
+ Interest	7,160,515
= Total	\$70,970,515



Note: Debt service payments reflect payments from October 1 through September 30.



Development Authority of Pearland (Tax Increment Financing) Debt Service By Principal and Interest





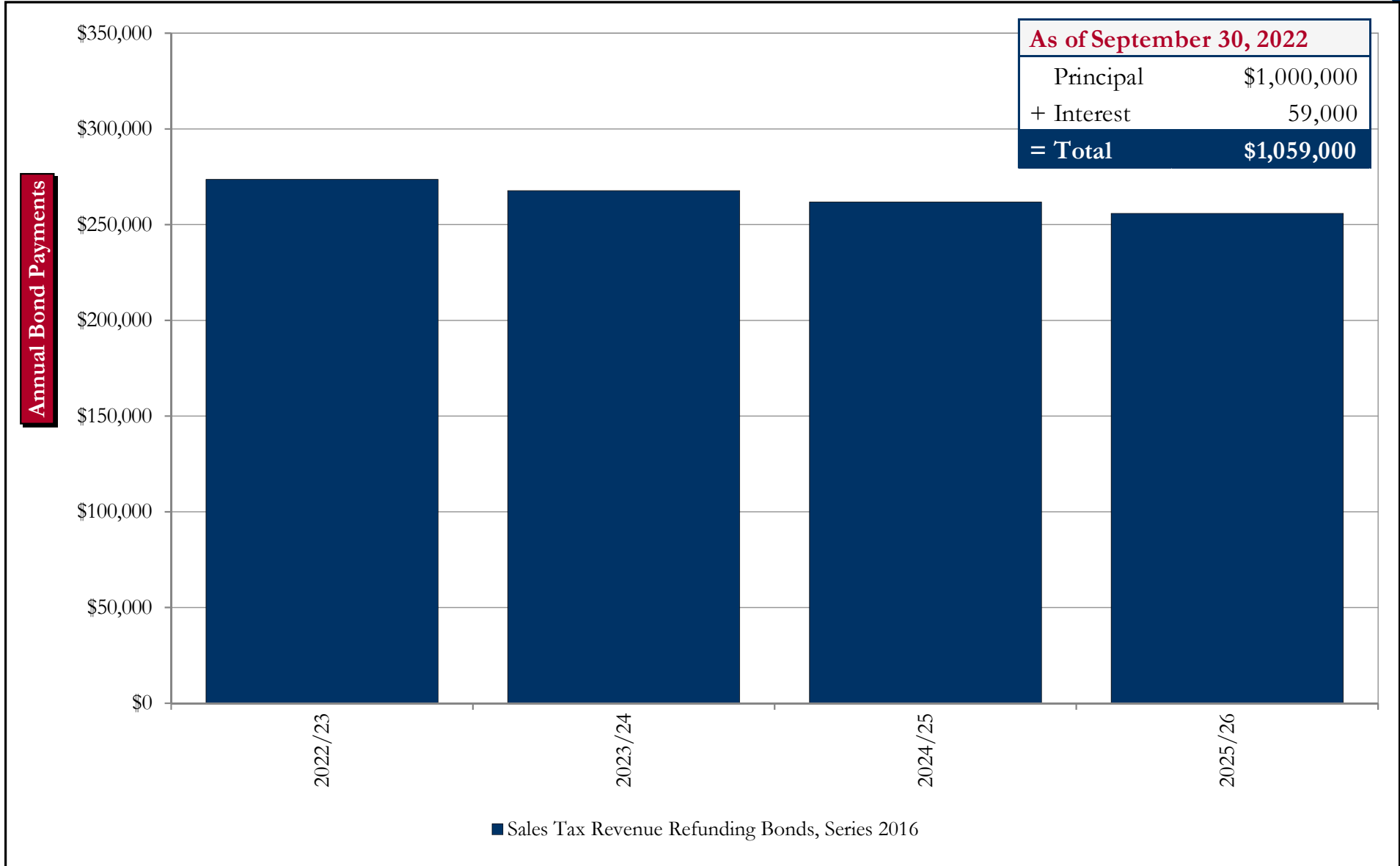
Summary of Development Authority of Pearland (Tax Increment Financing) Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2022

No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by Ad Valorem Taxes	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
1	Tax Increment Contract Revenue Bonds, Series 2013	Capital Improvements	\$9,150,000.00	\$5,120,000.00	\$5,954,301.00	\$39.51	\$45.94	09/01/2029	No	\$9,150,000.00	\$9,150,000.00	\$0.00
2	Tax Increment Contract Revenue Bonds, Series 2014	Capital Improvements	\$8,060,000.00	\$3,930,000.00	\$4,369,008.00	\$30.32	\$33.71	09/01/2029	No	\$8,060,000.00	\$8,060,000.00	\$0.00
3	Tax Increment Contract Revenue & Refunding Bonds, Series 2015	Capital Improvements; Refunding at a lower interest rate, etc.	\$66,030,000.00	\$35,055,000.00	\$38,976,077.00	\$270.49	\$300.74	09/01/2029	No	\$66,030,000.00	\$66,030,000.00	\$0.00
4	Tax Increment Contract Revenue Bonds, Series 2016	Capital Improvements	\$12,320,000.00	\$7,185,000.00	\$7,837,125.00	\$55.44	\$60.47	09/01/2029	No	\$12,320,000.00	\$12,320,000.00	\$0.00
5	Tax Increment Contract Revenue Bonds, Series 2017	Capital Improvements	\$8,555,000.00	\$5,370,000.00	\$5,875,080.00	\$41.44	\$45.33	09/01/2029	No	\$8,555,000.00	\$8,555,000.00	\$0.00
6	Tax Increment Contract Revenue Bonds, Series 2018	Capital Improvements	\$5,835,000.00	\$3,995,000.00	\$4,557,820.50	\$30.83	\$35.17	09/01/2029	No	\$5,835,000.00	\$5,835,000.00	\$0.00
7	Tax Increment Contract Revenue Bonds, Series 2019	Capital Improvements	\$4,255,000.00	\$3,155,000.00	\$3,401,103.50	\$24.34	\$26.24	09/01/2029	No	\$4,255,000.00	\$4,255,000.00	\$0.00
Totals:			\$114,205,000.00	\$63,810,000.00	\$70,970,515.00	\$492.36	\$547.61			\$114,205,000.00	\$114,205,000.00	\$0.00

Source: City's Audited Financial Statements and City records. Per capita figures are based upon an estimated population of 129,600.



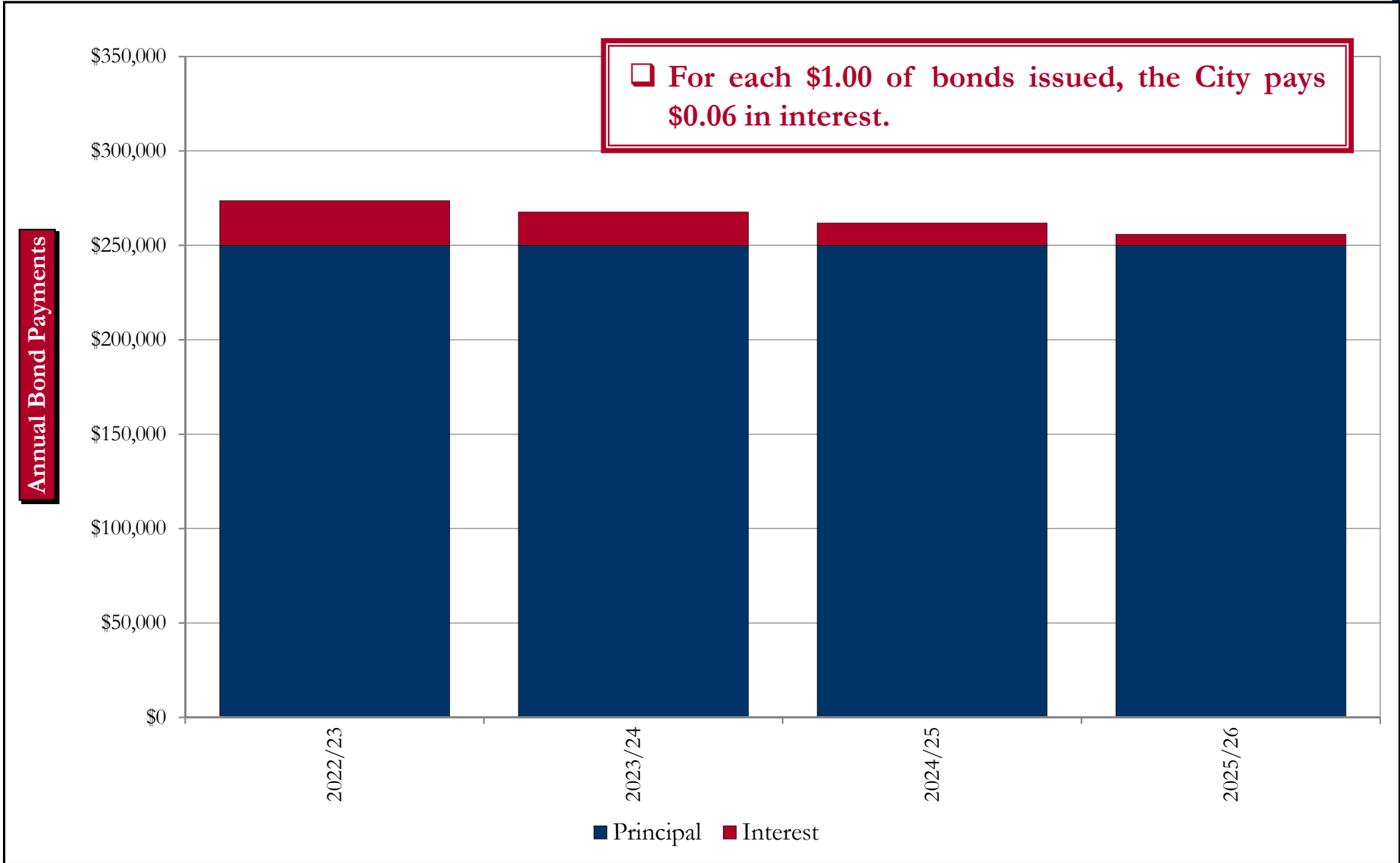
☑ Pearland Economic Development Corporation (Sales Tax) Debt Service By Series



Note: Debt service payments reflect payments from October 1 through September 30.



✓ Pearland Economic Development Corporation (Sales Tax) Debt Service By Principal and Interest



Note: Debt service payments reflect payments from October 1 through September 30.



Summary of Pearland Economic Development Corporation (Sales Tax) Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2022

No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by Ad Valorem Taxes	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
1	Sales Tax Revenue Refunding Bonds, Series 2016	Refunding at a lower interest rate, etc.	\$14,640,000.00	\$1,000,000.00	\$1,059,000.00	\$7.72	\$8.17	09/01/2026	No	\$14,640,000.00	\$14,640,000.00	\$0.00



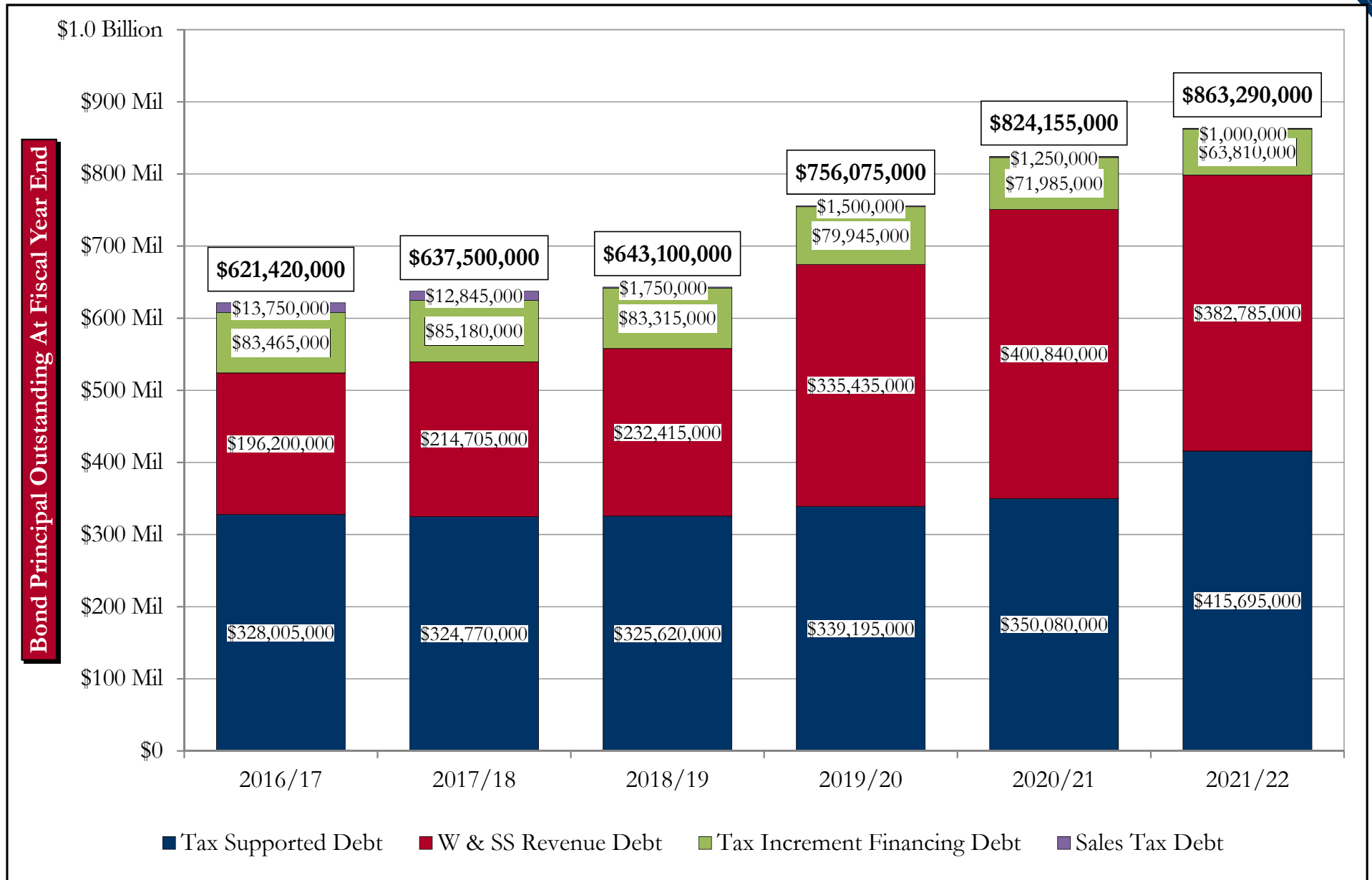
Savings from City's Bond Refunding and Prepayment Programs to Lower Interest Costs

- ❑ The City of Pearland has implemented 19 bond refunding programs and prepaid \$13.810 million of existing bonds to reduce interest costs – Which have generated more than **\$62.243 million** of savings for City taxpayers since 2007.

Summary of Interest Cost Savings – Bond Refunding Programs / Prepayment of Bonds				
Issue/Description	Series Refunded/Prepaid	Principal Amount		Total Savings
		Refunded		
Tax Supported Debt				
Permanent Improvement & Refunding Bonds, Series 2007	1993, 1996, 1998 Bds, 1998 C/O, 2001 Bds, 2001	\$ 40,230,000		\$ 2,100,000
Permanent Improvement & Refunding Bonds, Series 2009	1998	12,160,000		525,943
Permanent Improvement Refunding Bonds, Series 2010B	2001	1,645,000		179,939
Permanent Improvement Refunding Bonds, Series 2012	2003 PIBs, 2003 C/O, 2003 WSS, 2004, 2005	49,895,000		5,340,804
Permanent Improvement & Refunding Bonds, Series 2014	2005, 2006 PIB & Ref, 2006 C/O, 2007	31,430,000		3,514,254
Permanent Improvement Refunding Bonds, Series 2015	2005, 2006 PIB & Ref, 2006 C/O, 2007 C/O, 2007	51,210,000		7,227,631
Permanent Improvement Refunding Bonds, Series 2015-A	2006 PIB & Ref, 2006 C/O, 2007	10,095,000		1,433,466
Permanent Improvement & Refunding Bonds, Series 2016A	2007, 2008 PIBs, 2008 C/O, 2011	17,810,000		2,665,626
Permanent Improvement Refunding Bonds, Series 2016B	2007 PIBs	32,225,000		3,483,500
Prepayment of Series 2007 Bonds	2007 PIBs	1,495,000		1,064,688
Permanent Improvement & Refunding Bonds, Series 2017	2007, 2008 PIBs, 2009, 2009A, 2009 PIBs	37,535,000		5,198,530
Permanent Improvement & Refunding Bonds, Series 2019	2007, 2010 PIBs	12,325,000		1,793,849
Permanent Improvement Refunding Bonds, Series 2020	2011 PIBs, 2012 PIBs	35,475,000		4,163,928
Water and Sewer System Revenue Debt				
Water and Sewer System Revenue Refunding Bonds, Series 2010B	2001	\$ 8,430,000	\$	362,001
Water and Sewer System Revenue & Refunding Bonds, Series 2012	1999	2,840,000		387,678
Prepayment of Series 2006 Bonds	2006	1,470,000		1,085,488
Water and Sewer System Revenue & Refunding Bonds, Series 2017	2006, 2007, 2008, 2009	51,490,000		10,781,983
Water and Sewer System Revenue & Refunding Bonds, Series 2019B	2007, 2010, 2010 Ref	27,250,000		4,076,528
Water and Sewer System Revenue & Refunding Bonds, Series 2021B	2012	4,030,000		617,836
Tax Increment Financing Debt (Development Authority of Pearland)				
Tax Increment Contract Revenue & Refunding Bonds, Series 2015	2012	\$ 45,830,000	\$	1,821,227
Sales Tax Debt (Pearland Economic Development Corporation)				
Sales Tax Revenue Refunding Bonds, Series 2016	2005, 2006	\$ 14,545,000	\$	2,734,322
Prepayment of Series 2016 Bonds	2016	10,845,000		1,684,010
Totals	---	\$ 555,927,617	\$	\$ 62,243,231



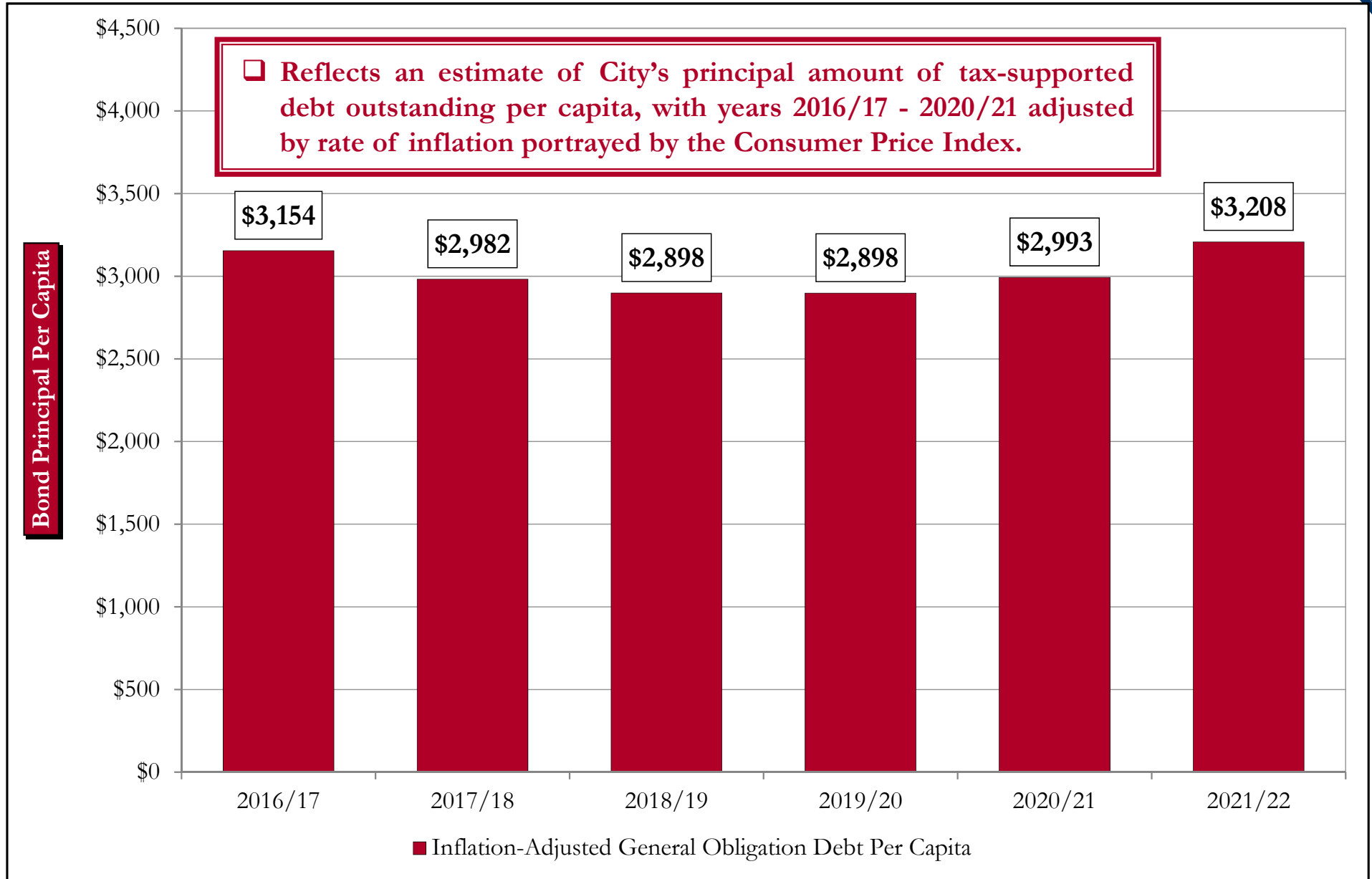
Total Bond Principal Outstanding At Fiscal Year End



Source: City's Audited Financial Statements and City records.



Inflation-Adjusted Tax-Supported Debt Per Capita





Contact Information and Links to Additional Resources

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Links to Additional Resources:

<https://www.comptroller.texas.gov/transparency/local/debt/isds.php>

http://www.brb.state.tx.us/local_debt_search.aspx